

**CIN: L40103GJ2012PLC072005**

January 13, 2026

To,  
National Stock Exchange of India Limited  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra Kurla Complex  
Bandra (East),  
Mumbai - 400 051.

**Security Code: FELIX**  
**ISIN: INE901X01013**

**Sub.: Reconciliation of Share Capital Audit Report for the**  
**Quarter Ended on December 31, 2025.**

Dear Sir,

With reference to the subject cited, we submit herewith Reconciliation of Share Capital Audit Report for the Quarter Ended on December 31, 2025 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same in your record.

Thanking you,

**FOR, FELIX INDUSTRIES LIMITED**

HENA  
HARSHAL  
SHAH

Digitally signed  
by HENA  
HARSHAL SHAH  
Date: 2026.01.13  
11:15:57 +05'30'

**Hena Harshal Shah**  
**Company Secretary and Compliance Officer**  
**(F-12582)**

**Encl.: Copy of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025 received from PCS.**



**Reconciliation of Share Capital Audit Report**

*(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)*

1. For the Quarter Ended : **December 2025**
2. ISIN : **INE901X01013**
3. Face Value : Rs.10/- each.
4. Name of the Company : **FELIX INDUSTRIES LIMITED**  
(CIN: L40103GJ2012PLC072005)
5. Registered Office Address : Plot No.123, Devraj Industrial Park  
Piplaj Pirana Raad, Pirana,  
Ahmadabad City-382405, Gujarat
6. Correspondence Address : Same as above
7. Telephone & Fax Nos. : +91 98241 30609
8. Email Address : cs@felixindustries.co
9. Name of the Stock Exchanges where the company's securities are listed : National Stock Exchange Limited  
(NSE Emerge)
10. Issued Capital : 1,72,06,350 Equity Shares of Rs.10/-each.
11. Listed Capital : 1,72,06,350 Equity Shares of Rs.10/- each.  
(As per company records) (NSE Emerge)
12. Held in dematerialized form in CDSL: 1,13,86,350 Equity Shares of Rs.10/- each
13. Held in dematerialized form in NSDL: 58,20,000 Equity Shares of Rs.10/- each
14. Physical : NIL
15. Total No. of shares (12+13+14) : 1,72,06,350 Equity Shares of Rs.10/- each.
16. Reasons for difference if any,  
Between ~~(10 & 11)~~, (10 & 15), ~~(11 & 15)~~: NA
17. Certifying the details of changes in share capital during the quarter/year under consideration as per Table below:

| Particulars**<br>* | No. of shares | Applied / Not<br>Applied for<br>listing | Listed on Stock<br>Exchanges(Spe<br>cify Names) | Whether<br>intimated<br>to CDSL | Whether<br>intimated<br>to NSDL | In-prin. Appr.<br>Pending for SE<br>(Specify Names) |
|--------------------|---------------|---|---|---------------------------------|---------------------------------|---|
| NIL                |               |   |   |                                 |                                 |   |

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Member is updated (Yes/No) : Yes  
If not, updated up to which date
19. Reference of previous quarter with regards  
to excess dematerialized shares, if any. : N.A.
20. Has the company resolved the matter : N.A.  
mentioned in point no.19 above in the  
current quarter? If not, reason why?
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.  
of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat<br>Requests   | No. of<br>requests | No. of<br>shares | Reasons for delay |
|----------------------------------|--------------------|------------------|-------------------|
| Confirmed after 21 Days          | N.A.               | N.A.             | N.A.              |
| Pending for more than<br>21 days | N.A.               | N.A.             | N.A.              |

22. Name, Telephone & Fax No. of the : Ms. Hena Shah  
Compliance Officer of the Co. Phone: +91 98241 30609
23. Name, Address, Telephone & Fax No. : SJV & Associates  
Regn. No. of the Auditor Company Secretaries  
301, Shivam Complex, National  
Handloom Road, Law Garden  
Ahmedabad-380 009.  
Mobile No. 9712533282
24. Appointment of common agency for share : Bigshare Services Pvt. Ltd.  
Registry work A-802, Samudra Complex,  
If yes (name & address) Near Klassic Gold Hotel,  
Off C .G. Road, Navrangpura,  
Ahmedabad- 380 009 (Guj.).  
E-mail: bssahd@bigshareonline.com  
T: 079-40024135

25. Any other detail that the auditor may like to provide: No.  
(e.g. BIFR company, delisting from SE,  
Company changed its name etc.)

**For, M/S. SJV & ASSOCIATES  
COMPANY SECRETARIES**

JANKI  
VAIBHAVKUMAR  
AR SHAH

Digitally signed by  
JANKI VAIBHAVKUMAR  
SHAH  
Date: 2026.01.12  
13:21:26 +05'30'

**Date: 12/01/2026  
Place: Ahmedabad**

**JANKI SHAH  
Proprietor  
FCS:13510  
COP:10836  
UDIN: F013510G003247466  
PR. No.1282/2021**