

CIN: L40103GJ2012PLC072005

July 25, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Security Code: FELIX
ISIN: INE901X01013

Sub.: Reconciliation of Share Capital Audit Report for the
Quarter Ended on June 30, 2025.

Dear Sir,

With reference to the subject cited, we submit herewith Reconciliation of Share Capital Audit Report for the Quarter Ended on June 30, 2025 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same in your record.

Thanking you,

FOR, FELIX INDUSTRIES LIMITED

Hena Harshal Shah
Company Secretary and Compliance Officer
(F-12582)

Encl.: Copy of Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2025 received from PCS.

Reconciliation of Share Capital Audit Report

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1. For the Quarter Ended : **June 30, 2025**
2. ISIN : **INE901X01013**
3. Face Value : Rs.10/- each.
4. Name of the Company : **FELIX INDUSTRIES LIMITED**
(CIN: L40103GJ2012PLC072005)
5. Registered Office Address : Plot No.123, Devraj Industrial Park
Piplaj Pirana Raad, Pirana,
Ahmadabad City-382405, Gujarat
6. Correspondence Address : Same as above
7. Telephone & Fax Nos. : +91 98241 30609
8. Email Address : cs@felixindustries.co
9. Name of the Stock Exchanges where the company's securities are listed : National Stock Exchange Limited
(NSE Emerge)
10. Issued Capital : 1,37,76,570 Equity Shares of Rs.10/-each.
11. Listed Capital : 1,36,73,070 Equity Shares of Rs.10/- each.
(As per company records) (NSE Emerge)
12. Held in dematerialized form in CDSL: 1,14,38,070 Equity Shares of Rs.10/- each
13. Held in dematerialized form in NSDL: 22, 35,000 Equity Shares of Rs.10/- each
14. Physical : NIL
15. Total No. of shares (12+13+14) : 1,36,73,070 Equity Shares of Rs.10/- each.
16. Reasons for difference if any,
Between (10 &11), (10 &15), (11 &15): Yes
The Company has allotted 1,03,500 equity shares upon conversion of Warrants on June 30, 2025 and listing and trading application of such shares are still awaited, hence there is a difference.

- 17 Certifying the details of changes in share capital during the quarter/year under consideration as per Table below:

Particulars** *	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges(Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Preferential allotment	103500	Applied for listing	National stock exchange of India Limited	NA	NA	No

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Member is updated (Yes/No) : Yes
If not, updated up to which date
19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Ms. Hena Shah
Phone: +91 98241 30609
23. Name, Address, Telephone & Fax No. Regn. No. of the Auditor : M/s. SJV & Associates
Company Secretaries
301, Shivam Complex,
National Handloom Road,
Law Garden, Ahmedabad 380009,
M. No.: +91 9712533282
Email: csjankishah@gmail.com
24. Appointment of common agency for share Registry work : Big share Services Pvt. Ltd.
If yes (name & address) : A-802, Samudra Complex,
Near Klassic Gold Hotel,
Off C .G. Road, Navrangpura,
Ahmedabad- 380 009 (Guj.).
E-mail: bssahd@bigshareonline.com
T: 079-40024135

25. Any other detail that the auditor may like to provide: No.
(e.g. BIFR company, delisting from SE,
Company changed its name etc.)

Date: 24/07/2025

Place: Ahmedabad

**For, M/s. SJV & Associates
Company Secretaries**

JANKI

VAIBHAVKU

MAR SHAH

Digitally signed by
JANKI VAIBHAVKUMAR
SHAH
Date: 2025.07.24
18:52:49 +05'30'

**Janki Shah
Proprietor**

FCS: 13510

COP. No. 10836

UDIN: F013510G000856902

PR. NO. 1282/2021