



CIN: L40103GJ2012PLC072005

October 15, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Security Code: FELIX
ISIN: INE901X01013

Sub.: Reconciliation of Share Capital Audit Report for the
Quarter Ended on September 30,2025

Dear Sir,

With reference to the subject cited, we submit herewith Reconciliation of Share Capital Audit Report for the Quarter Ended on September 30, 2025 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same in your record.

Thanking you,

FOR, FELIX INDUSTRIES LIMITED

HENA HARSHAL
SHAH

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HENA HARSHAL SHAH
Date: 2025.10.15
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Hena Harshal Shah
Company Secretary and Compliance Officer
(F-12582)

Encl.: Copy of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2025 received from PCS.

Reconciliation of Share Capital Audit Report

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1. For the Quarter Ended : **September 2025**
2. ISIN : **INE901X01013**
3. Face Value : Rs.10/- each.
4. Name of the Company : **FELIX INDUSTRIES LIMITED**
(CIN : L40103GJ2012PLC072005)
5. Registered Office Address : Plot No.123, Devraj Industrial Park
Piplaj Pirana Raad, Pirana,
Ahmadabad City-382405, Gujarat
6. Correspondence Address : Same as above
7. Telephone & Fax Nos. : +91 98241 30609
8. Email Address : cs@felixindustries.co
9. Name of the Stock Exchanges where the company's securities are listed : National Stock Exchange Limited
(NSE Emerge)
10. Issued Capital : 1,72,06,350 Equity Shares of Rs.10/-each.
11. Listed Capital : 1,37,76,570 Equity Shares of Rs.10/- each.
(As per company records) (NSE Emerge)
12. Held in dematerialized form in CDSL: 84,73,570 Equity Shares of Rs.10/- each
13. Held in dematerialized form in NSDL: 53,03,000 Equity Shares of Rs.10/- each
14. Physical : NIL
15. Total No. of shares (12+13+14) : 1,37,76,570 Equity Shares of Rs.10/- each.
16. Reasons for difference if any,
Between (10 &11), (10 &15), (~~11 &15~~): Yes
The Company has Issued 115000 equity shares upon conversion of Warrants on August 7, 2025 and 33,14,780 equity shares upon conversion of Warrants on August 27, 2025 and trading approval of such shares are received on 07-10-2025 and 13-10-2025, respectively i.e. after the end of the quarter, hence there is difference.

- 17 Certifying the details of changes in share capital during the quarter/year under consideration as per Table below:

Particulars** *	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges(Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Preferential allotment	1,15,000	NA	National stock exchange of India Limited	Yes	Yes	No
Preferential allotment	33,14,780	NA	National stock exchange of India Limited	Yes	Yes	No

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

Note: The Company has received trading approval for 1,15,000 shares on 07-10-2025 and Trading permission for the 33,14,780 equity shares received on 13-10-2025..

18. Register of Member is updated (Yes/No) : Yes
If not, updated up to which date
19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Ms. Hena Shah
Phone: +91 98241 30609
23. Name, Address, Telephone & Fax No. Regn. No. of the Auditor SJV & Associates
Company Secretaries
301, Shivam Complex, National Handloom Road, Law Garden
Ahmedabad-380 009.
Mobile No. 9712533282

24. Appointment of common agency for share
Registry work
If yes (name & address)

: Bigshare Services Pvt. Ltd.
A-802, Samudra Complex,
Near Klassic Gold Hotel,
Off C .G. Road, Navrangpura,
Ahmedabad- 380 009 (Guj.).
E-mail: bssahd@bigshareonline.com
T: 079-40024135

25. Any other detail that the auditor may like to provide: No.
(e.g. BIFR company, delisting from SE,
Company changed its name etc.)

**For, M/S. SJV & ASSOCIATES
COMPANY SECRETARIES**

JANKI
VAIBHAVKU
MAR SHAH

Digitally signed by
JANKI VAIBHAVKUMAR
SHAH
Date: 2025.10.14
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JANKI SHAH

Proprietor

FCS:13510

COP:10836

UDIN: F013510G001563839

PR. No.1282/2021

Date: 14/10/2025

Place: Ahmedabad