



CIN: L40103GJ2012PLC072005

27th August, 2025

To,

The National Stock Exchange of India Limited,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai-400051

**Sub: Outcome of 05th (05/ 2025-26) Board Meeting of the Directors
Symbol: FELIX**

Dear Sir,

This is to inform you that under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of Directors of the Company was held on **Wednesday, 27th August, 2025** and the same meeting commenced at 05:30 P.M. and concluded at 06:45P.M. In that meeting the Board has decided the following matters:

1. Considered and allotted 33,14,780 (Thirty Three Lakhs Fourteen Thousand Seven Eighty Only) Equity Shares of the Company at a price of Rs.175/- including premium of Rs. 165/- per share to the allottees as mentioned in Annexure-A upon conversion of 33,14,780 warrants as earlier issued and allotted on preferential basis to Promoter & Non-Promoter Group (Annexure A) under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018.
2. Considered and decided to forfeit 9,36,650 (Nine Lakh Thirty-Six Thousand Six Hundred Fifty only) warrants due to non-receipt of full consideration from the respective warrant holders within 18 months from the date of allotment.

Please take the same on your record.

Yours faithfully,

For, **Felix Industries Limited**

Ritesh Vinay Patel
Managing Director
(DIN: 05350896)



CIN: L40103GJ2012PLC072005

Annexure-A

List of Allottees:

Name of Allottees	Nos. of Warrants Alloted	Nos of warrants already converted into Equity	Nos. of Warrants applied for conversion	No. of equity shares allotted, upon conversion/ exchange of Warrants	Warrants pending for conversion
Promoter					
DSP Technical and Financial Services Private Limited	17,10,000	56,000	16,54,000	16,54,000	0
Rishita Naitik Shah	75,000	0	75,000	75,000	0
Naitik A Shah	75,000	0	75,000	75,000	0
Non-Promoter/Public					
NVS Corporate Consultancy Services Pvt Ltd	4,05,000	10,000	3,95,000	3,95,000	0
Sneha Bhandari	2,50,000	1,16,000	1,34,000	1,34,000	0
Resonance opportunity fund	2,00,000	0	2,00,000	2,00,000	0
Dhairya Dhiraj Shah	1,50,000	1,000	1,49,000	1,49,000	0
Growfast Securities and Credit Private Limited	90,000	0	90,000	90,000	0
Ganesh Dass Gupta	90,000	0	90,000	90,000	0
Wow Investments	90,000	0	90,000	90,000	0
Shashank Agarwal	50,000	0	50,000	50,000	0
Sureshchand Narsinglal Jain	45,000	0	45,000	45,000	0
Harsha Bharat Sheth	40,000	4,000	36,000	36,000	0
Amar Alliance Securities Private limited	40,000	0	4,000	4,000	0



CIN: L40103GJ2012PLC072005

Abhay D Musale	30,000	0	30,000	30,000	0
Shilpa Abhijit Salecha	30,000	10,000	20,000	20,000	0
Dipti Uday Shah	30,000	10,000	20,000	20,000	0
Kshma Jaswant Shah	25,000	0	25,000	25,000	0
Mukesh Kumar	25,000	0	25,000	25,000	0
Riya Aggarwal	25,000	0	25,000	25,000	0
Gaurav Chhajer	20,000	14,250	5,750	5,750	0
Prashant Sharma	20,000	6,650	13,350	13,350	0
Monel Mukesh Thakkar	15,000	4,000	11,000	11,000	0
Sanjeev Kumar Singh	10,000	0	10,000	10,000	0
Neel Jagdish Kalolia	10,000	3,320	6,680	6,680	0
TOTAL	35,50,000	2,35,220	33,14,780	33,14,780	0

(Details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Sr. No.	Particulars of Material Event
1.	<p><u>Type of Securities proposed to be issued:</u></p> <p>Allotment of 33,14,780 (Thirty Three Lakhs Fourteen Thousand Seven Eighty Only) Fully paid up Equity Shares upon conversion of 33,14,780 (Thirty Three Lakhs Fourteen Thousand Seven Eighty Only) convertible Warrants to the Promoters & Non-Promoters.</p>
2.	<p><u>Type of Issuance:</u></p> <p>Preferential Allotment in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.</p>
3.	<p><u>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):</u></p> <p>The Board has allotted 33,14,780 (Thirty Three Lakhs Fourteen Thousand Seven Eighty Only) Fully paid up Equity Shares upon conversion of equal number of convertible Warrants at a price of Rs.</p>

	<p>175/- (Rupees One Seventy Five Only) including premium of Rs. 165/- (One Sixty Five only) per equity share.</p> <p>Note: The Company has allotted 57,00,000 warrants to Promoter and Non-Promoter Group out of which the company has already converted 14,48,570 warrants into equity shares and have received request to convert the 33,14,780 warrants into equity shares and the balance 9,36,350 warrants has been forfeited by the company due to non-receipt of full consideration from the respective warrant holders within 18 months from the date of allotment.</p>
4.	<p><u>Details to be furnished in case of preferential issue:</u></p> <p>i. Name of Allottees upon conversion of Warrants into Equity Shares:</p> <p>Promoter & Non-Promoter:</p> <p>Promoter:</p> <ul style="list-style-type: none"> a. DSP Technical and Financial Services Private Limited b. Rishita Naitik Shah c. Naitik A Shah <p>Non-Promoter</p> <ul style="list-style-type: none"> d. NVS Corporate Consultancy Services Pvt Ltd e. Sneha Bhandari f. Resonance opportunity fund g. Dhairya Dhiraj Shah h. Growfast Securities and Credit Private Limited i. Ganesh Dass Gupta j. Wow investments k. Shashank Agarwal l. Sureshchand Narsinglal Jain m. Harsha Bharat Sheth n. Amar Alliance Securities Private limited o. Abhay D Musale p. Shilpa Abhijit Salecha q. Dipti Uday Shah r. Kshma Jaswant Shah s. Mukesh Kumar t. Riya Aggarwal u. Gaurav Chhajer v. Prashant Sharma w. Monel Mukesh Thakkar x. Sanjeev Kumar Singh y. Neel Jagdish Kalolia

b. Post allotment of securities – outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors Outcome of the Subscription:					
Name of Allottee (s)	Pre Issue Equity Holding		No. of Shares allotted upon conversion of warrants	Post Issue Equity Hold after exercise of warrants	
	No. of Shares	%		No. of Shares	%
DSP Technical and Financial Services Private Limited	56,000	0.41%	16,54,000	17,10,000	9.94%
Rishita Naitik Shah	0	0	75,000	75,000	0.44%
Naitik A Shah	0	0	75,000	75,000	0.44%
NVS Corporate Consultancy Services Pvt Ltd	10,000	0.07%	3,95,000	4,05,000	2.35%
Sneha Bhandari	1,16,000	0.85%	1,34,000	2,50,000	1.45%
Resonance opportunity fund	0	0	2,00,000	2,00,000	1.16%
Dhairya Dhiraj Shah	1,000	0.01%	1,49,000	1,50,000	0.87%
Growfast Securities and Credit Private Limited	0	0	90,000	90,000	0.52%
Ganesh Dass Gupta	0	0	90,000	90,000	0.52%
Wow Investments	0	0	90,000	90,000	0.52%



CIN: L40103GJ2012PLC072005

Shashank Agarwal	0	0	50,000	50,000	0.29%	
Sureshchand Narsinglal Jain	0	0	45,000	45,000	0.26%	
Harsha Bharat Sheth	4,000	0.03%	36,000	40,000	0.23%	
Amar Alliance Securities Private limited	0	0	40,000	40,000	0.23%	
Abhay D Musale	0	0	30,000	30,000	0.17%	
Shilpa Abhijit Salecha	10,000	1.37%	30,000	30,000	0.17%	
Dipti Uday Shah	10,000	1.37%	30,000	30,000	0.17%	
Kshma Jaswant Shah	0	0	25,000	25,000	0.15%	
Mukesh Kumar	0	0	25,000	25,000	0.15%	
Riya Aggarwal	0	0	25,000	25,000	0.15%	
Gaurav Chhajer	14,250	0.16%	5,750	20,000	0.12%	
Prashant Sharma	6,650	0.05%	13,350	20,000	0.12%	
Monel Mukesh Thakkar	4,000	0.03%	11,000	15,000	0.09%	
Sanjeev Kumar Singh	0	0	10,000	10,000	0.06%	
Neel Jagdish Kalolia	3,320	0.03%	6,680	10,000	0.06%	
TOTAL			33,14,780	35,50,000	20.63%	
Issue Price/Allotted Price (in case of convertibles):						
33,14,780 Equity Shares having face value of Rs.10/- each at a price of Rs.175/- each including						

AN ISO 9001:2015 | OHSAS 18001:2007 | CERTIFIED
AN ISO 14001:2015 | RoHS COMPLIANT | COMPANY

WATER & WASTEWATER DIVISION E-WASTE DIVISION
INDUSTRIAL PIPING DIVISION CHEMICAL DIVISION

WWW.felixindustries.CO



CIN: L40103GJ2012PLC072005

	<p>premium of Rs.165/- per share upon conversion of equal number of convertible Warrants.</p> <p>Number of Investors: 25 (Twenty Five)</p> <p>In case of Convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument: Exercise of convertible warrants into 33,14,780 Fully paid up Equity Shares of Rs.10/- each at a price of Rs. 175/- (Rupees One Seventy Five Only) including premium of Rs. 165/- (One Sixty Five only) per equity share.</p>
--	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

FELIX INDUSTRIES LIMITED

REGISTERED / CORPORATE OFFICE :

Plot No. 123, Devraj Industrial Park, Piplaj-Pirana Road,
Piplaj, Ahmedabad, Gujarat-382405.

Ph. : +91 79 2646 3658 / 59

Cell : +91 99099 97538

E-mail : info@felixindustries.co