

(A) WATER & WASTEWATER DIVISION (A) E-WASTE DIVISION







CHEMICAL DIVISION

www.felixindustries.co

07th August, 2025









CIN: L40103GJ2012PLC072005

To,

The National Stock Exchange of India Limited, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai-400051

> Sub: Outcome of 04^{th} (04/2025-26) Board Meeting of the Directors Symbol: FELIX

Dear Sir.

This is to inform you that under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of Directors of the Company was held on Thursday, 07th August, 2025 and the same meeting commenced at 05:30 P.M. and concluded at 06:15 P.M. In that meeting the Board has decided the following matters:

- 1. Considered and approved the Unaudited Standalone & Consolidated Financial Results (the "Results") of the company for the Quarter ended on 30th June, 2025 along with limited review report as per Regulation 33 of SEBI (LODR) Regulations, 2015.
- 2. Considered and allotted 1,15,000 (One Lakh Fifteen Thousand Only) Equity Shares of the Company at a price of Rs.175/- including premium of Rs. 165/- per share to the allottees as mentioned in Annexure-A upon conversion of 1,15,000 warrants as earlier issued and allotted on preferential basis to Non-Promoter Group (Annexure A) under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018.

Please take the same on your record.

AHMEDABAI

Yours faithfully,

For, Felix Industries Limited

Ritesh Vinay Patel **Managing Director**

(DIN: 05350896)

FELIX INDUSTRIES LIMITED

REGISTERED / CORPORATE OFFICE:

Plot No. 123, Devraj Industrial Park, Piplaj-Pirana Road, Piplaj, Ahmedabad - 382405. GUJARAT. INDIA

Ph : +91 79 2646 3658 / 59 : +91 99099 97538 Cell

E-mail: info@felixindustries.co

List of Allottees:

Name of Allottees	Nos. of Warrants Alloted	Nos of warrants already converted into Equity	Nos. of Warrants applied for conversion	No. of equity shares allotted, upon conversion/exchange of Warrants	Warrants pending for conversion
Non-Promoter/Publ	ic				
Pradip Ratanchand Surana	50,000	15,000	35,000	35,000	NIL
Satra Aditi N	50,000	25,000	25,000	25,000	NIL
Abhishek Agarwala	30,000	0	30,000	30,000	NIL
Adarsh Dharmendra Solanki	25,000	0	25,000	25,000	NIL
TOTAL	1,55,000	40,000	1,15,000	1,15,000	0

(Details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Sr. No.	Particulars of Material Event
1.	Type of Securities proposed to be issued:
	Allotment of 1,15,000 (One Lakh Fifteen Thousand) Fully paid up Equity Shares upon conversion of 1,15,000 (One Lakh Fifteen Thousand) convertible Warrants to the Non-Promoters.
2.	Type of Issuance:
	Preferential Allotment in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):
	The Board has allotted 1,15,000 (One Lakh Fifteen Thousand) Fully paid up Equity Shares upon conversion of equal number of convertible Warrants at a price of Rs. 175/- (Rupees One Seventy Five Only) including premium of Rs. 165/- (One Sixty Five only) per equity share.
	Note: The Company has allotted 57,00,000 warrants to Promoter and Non-Promoter Group out of which the company has already converted 1,33,570 warrants into equity shares and have received





request to convert the 1,15,000 warrants into equity shares.

4. Details to be furnished in case of preferential issue:

- Name of Allottees upon conversion of Warrants into Equity Shares:
 Non-Promoter:
 - a. Pradip Ratanchand Surana
 - b. Satra Aduti N
 - c. Abhishek Agarwala
 - d. Adarsh Dharmendra Solanki
- b. Post allotment of securities outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors Outcome of the Subscription:

Name of Allottee (s)	Pre Issue Equity Holding		No. of Shares allotted upon conversion of warrants	Post Issue Equity Hol after exercise of warrant	
	No. of Shares	%		No. of Shares	%
Pradip Ratnachand Surana	15,000	2.06%	35,000	50,000	0.36%
Satra Aditi N	25,000	0.18%	25,000	50,000	0.36%
Abhishek Agarwala	-	-	30,000	30,000	0.22%
Adarsh Dharmendra Solanki	-	-	25,000	25,000	0.18%
	TOTAL		1,15,000	1,55,000	1.12%

Issue Price/Allotted Price (in case of convertibles):

1,15,000 Equity Shares having face value of Rs.10/- each at a price of Rs.175/- each including premium of Rs.165/- per share upon conversion of equal number of convertible Warrants.

Number of Investors:

04 (Four)

In case of Convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument:

Exercise of convertible warrants into 1,15,000 Fully paid up Equity Shares of Rs.10/- each at a price of Rs. 175/- (Rupees One Seventy Five Only) including premium of Rs. 165/- (One Sixty Five only) per equity share.

AHMEDABAD

FELIX INDUSTRIES LIMITED

[CIN:L40103GJ2012PLC072005]

/RAJ INDUSTRIAL PARK, PIPLAJ PIRANA ROAD, PIRANA , GUJARAT, AHMEDABAD-382405

Particulars		UNAUDITED STANDALONE FINANCIAL R	RESULTS FOR THE QUA	(Re In I	akhs Except EPS and I	ace Value of Share)
Particulars						Year Ended
		Particulars	June 30, 2025		June 30, 2024	March 31, 2025
Newton from operations			Un-Audited	Audited	Un-Audited	Audited
Control Procession				1,324.70	549.57	3,068.80
1 Total Revenue (H1)	I R	Revenue from operations		THE RESERVE AND ADDRESS OF THE PARTY OF THE	127.13	237.93
Total Revenue (141) V Superiors Some all Manuel Consumed County International Coun	II C	Other Income	THE RESERVE THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUMN TWO I	THE RESERVE THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER, THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER,	676.70	3,306.73
a) Cost of Material Consumed 3) Purchase of Stock in Trade/Project Materials 3) Employee Benefit Expenses 4) Employee Benefit Expenses 5) 11 176 7) A36 3) Employee Benefit Expenses 5) 11 176 1) Depreciation and uncertaintian Expenses 5) 11 176 1) Depreciation and uncertaintian Expenses 5) 11 176 1) Expenses 40 11 176 1 1002 1 Stock Statement of Stock in Trade/Project Materials 5) Expenses or Stating to continuing operations to be shown expenses relating to continuing operations to be shown expenses relating to continuing operations to be shown expenses relating to continuing operations and tax 402.95 409.93	III T	Total Revenue (I+II)	1,334.33	2,50 1121		
a) cost of Material Consumed 1) Purchase of Stock in Trade (Project Materials 1) Change in Inventories of Finished Goods, Work in Progress 1) Purchase of Stock in Trade (Project Materials 1) Change in Inventories of Finished Goods, Work in Progress 1) Change in Inventories of Finished Goods, Work in Prog	11/ 5	Evnancas				
O Change in therestories of Finished Goods, Work in Progress, 622 591.48 (609.39)	a) C	Cost of Material Consumed		-	796 50	1,213.47
Change in Inventories of Finished Goods, Work in Progress Project Stock & Brotek & Brotek 150.51 137.80 150.57 Oppreciation and Amortisation Expenses 1.76 17.02 9.68 Oppreciation and Amortisation Expenses 1.76 12.02 9.68 Operation of Amortisation Expenses 1.76 12.02 9.68 Other Expenses (Any term exceeding 10% of the total expenses relating to continuing operations to be shown repartedly) Total Expenses 1.76 1.76 1.76 1.77 1.7	h) P	Purchase of Stock In Trade/Project Materials	the same of the sa	501.40	The same of the sa	(189.44)
Project Stock & Stock.in-Tadde 01 (milployee Bendiel Expenses 02 (milployee Bendiel Expenses 03 (milployee Bendiel Expenses 04 (milployee Bendiel Expenses 05 (milployee) 05 (milplo	c) C	Change in Inventories of Finished Goods, Work in Progress,	45.22	591.48	(005.55)	
d) Employee Benefit Expenses (P) Finance Cod at mortisation Expenses (P) Finance Cod (Dro	siect Stock & Stock-in-Trade			150.57	620.73
c) Printer Cost for the Expenses (Any Item exceeding 10% of the total 196.31 12.02 9.88 10.075 132.21 10.075 10.0	4) 6	Smalausa Banefit Expenses	161.85	137.80	A CONTRACTOR OF THE PARTY OF TH	47.48
1 Operation and Amortivation Expenses 11.70 17.00 17			65.11	12.76		
1 10 10 10 10 10 10 10	e) r	Finance Cost	11.76	12.02	Contract of the Contract of th	42.01
expenses relating to continuing operations to be shown separately) Total Expenses Total Expenses V Profit before exceptional and extraordinary items and tax (III.17) Vi Exceptional Items/Extraordinary Items 442.95 469.36 189.79 Vi Profit before tax (VII-VIII) VIII Tax Expenses (122.79) (138.91) (50.21) 13 Current tax 1 (122.79) (138.91) (50.21) 13 Current tax 2) IMAT Tax (105.7) (VIII-VIII) X Profit After Tax From Continuing Operations For The Period (VIII-VIII) X Profit (Itexs) from discontinuing operations XII Tax expenses of discontinuing operations XII Profit (Itexs) from discontinuing operations XII Profit (Itexs) from discontinuing operations XII Profit (Itexs) from Expenses Face Value of Equity Share Capital Face Value of Equity Share Capi	f) C	Depreciation and Amortisation Expenses	The same of the sa	160.75	132.21	518.87
Total Expenses 891.38 914.81 486.92	(g)	Other Expenses (Any item exceeding 10% of the total				
Total Expenses V Profit before exceptional and extraordinary items and tax (III-IV) VI Exceptional Items/Extraordinary items VI Profit before tax (VII-VIII) VI VI VIII VIII VIII VIII VIII VI	exp	penses relating to continuing operations to be snown				
Total Expenses V Profit before exceptional and extraordinary items and tax (III-IV) Profit before tax (VII-VIII) VII Profit before tax (VII-VIII) VII Profit before tax (VII-VIII) VIII Tax Expenses 1) Current tax 1) Current tax 2) MAT Tax 3) Deferred tax (I) 23,799 (III-IV) Profit After Tax From Continuing Operations For The Period (VII-VIII) X Profit After Tax From Continuing Operations For The Period (VII-VIII) X Profit / (Loss) from discontinuing operations X Profit / (Loss) from discontinuing operatio	sep	parately)	001.30	914.81	486.92	2,253.12
V Profit before exceptional and extraordinary items and tax 1,000 1,00		Total Expenses	891.38	724102		
V Profit before exceptional and exadorminary items 422.95 4693.6 189.79 VI Profit before tax (VII-VIII) 422.95 4693.6 189.79 VIII Profit perfore tax (VII-VIII) 432.95 (138.91) (50.21) 1) Current tax (123.79) (138.91) (50.21) 2) MAY Tax (130.79) (138.91) (50.21) IX Profit After Tax From Continuing Operations For The Period (VII-VIII) (100.71) X Profit After Tax From Continuing Operations For The Period (VII-VIII) (100.71) X Profit After Tax From discontinuing operations (VII-VIII) (100.71) X Profit After Tax From discontinuing operations (VII-VIII) (100.71) X Profit After Tax From discontinuing operations (VII-VIII) (100.71) X Profit After Tax From discontinuing operations (VII-VIII) (100.71) X Profit After Tax From discontinuing operations (VII-VIII) (100.71) X Profit After Tax From discontinuing operations (VII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) X Profit After Tax From discontinuing operations (VIII-VIII) (100.71) A Bear Tax From discontinuing operations (VIII-VIII) (100.71) A Bear Tax From discontinuing operations (VIII-VIII) (100.71) A B	t .	to the state of th	442.95	469.36	189.79	1,053.61
VI Profit before tax (VIII-VIII) 442.95 469.36 189.79						
VIII Tax Expenses 138.91 150.21 120.21				450.26	189.79	1,053.63
VIII Tax Expenses (123.79) (138.91) (50.21) (142) (0.92) (2) MAT Tax (0.52) (1.42) (0.92) (1.4			442.95	469.36	103.73	
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Profit / (Loss) from discontinuing operations	(V	711-7111)				
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Paid-up Share Capital 1,377.69 10.00						
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Money Received Against Share Warrants / Reserves excluding Revaluation Reserve / Reserves Reserves / Reserves					10.00	
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B. After Extraordinary Items 2.33 2.47 4.39 i) Basic EPS 1.72 0.92 3.94 (See accompanying notes to financial result) 1 The above unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at it on 7th August, 2025 2 This Statement have been prepared under the historical cost convention on accrual basis of accounting and in accordance with Rule 7 of the Company at its sued by the Institute of Chartered Accountants of India and referred to in section 133 of the Companies Act, 2013, read with Rule 7 of the Company and its accordance with Rule 7 of the Company and its accordance with Rule 7 of the Company identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The opposition of the Company identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The opposition of the Company identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The opposition of the Company identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The opposition of the segments for which separate financial information is available and for which operating profit/loss amounts are evaluated regularly are the segments for which separate financial information is available and for which operating profit/loss amounts are evaluated regularly are the segments for which separate financial information is available and for which operating profit/loss amounts are evaluated regularly in the segment of the company from its activities do not materially differ in respect of risk perception and the return realized/to dominant source of income of the company from its activities do not materially differ in respect of separate profit p				-		
B. After Extraordinary Items 2.33 2.47 4.39 i) Basic EPS 1.72 0.92 3.94 ii) Diluted EPS 1.72 0.92 3.94 iii) Diluted EPS 1.72 0.92 3.94 If a bove unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at it on 7th August, 2025 The above unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at it on 7th August, 2025 This Statement have been prepared under the historical cost convention on accrual basis of accounting, and in accordance with the accounting sissued by the Institute of Chartered Accountants of India and referred to in section 133 of the Companies Act, 2013, read with Rule 7 of the Company late in the India in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in (Accounts) Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.			1.7	2 0.52	75	
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See accompanying notes to financial result			1.7	0.92	3.9	14
1 The above unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at it on 7th August, 2025 2 This Statement have been prepared under the historical cost convention on accrual basis of accounting and in accordance with the accounting issued by the Institute of Chartered Accountants of India and referred to in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies Act, 2013, read with Rule 7 of the Companies Act, 2013, read with Rule 7 of the Companies Act, 2014, and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in [Accounts] Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in [Accounts] Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in [Accounts] Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in [Accounts] Rules, 2015 and 10 principles accepted in India. The results are being published in [Accounts] Rules and India Principles accepted in India. The results are being published in [Accounts] Rules and India Principles accepted in India. The results are being published in [Accounts] Rules and India Principles accepted in India. The results are being published in [Accounts] Rules and India Principles accepted in India India Results and India Principles accepted in India. The results are being published in [Accounts] Rules and India Principles accepted in India India Results and India Principles accepted in India India Results and India Principles accepted in India India India Results and India Results		ii) Diluted EPS				
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	Date	7th August, 2025			0	X
Place Ahmedabad \Q O*		Ahmedabad			1/200	90

Managing Director [DIN: 05350896]



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Limited Review Report

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Felix Industries Limited

INTRODUCTION

We have reviewed the accompanying statement of unaudited standalone financial results of **FELIX INDUSTRIES LIMITED** (the 'Company') for the quarter ended June 30, 2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.



SCOPE OF REVIEW

We conducted our review of the financial statements in accordance with the Standard on Review Engagement (SRE) 2410, "Review Of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

EMPHASIS OF MATTER

We draw attention to:

1. The current trade receivables reported in the financial statements include trade receivable of Rs. 97.56 lakhs outstanding for more than three years, which the company has considered as good for recovery.

Our conclusion is not modified in respect of this matter.

CONCLUSION

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Standalone unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized Accounting Practices and Policies has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

FRN - 109782W

FOR, S N SHAH & ASSOCIATES, CHARTERED ACCOUNTANTS, FIRM REG. NO.: 109782X

FIROJ G. BODLA PARTNER M. NO.: 126770

DATE: AUGUST 07, 2025

PLACE: AHMEDABAD

UDIN: 25126770BMITIO4480

FELIX INDUSTRIES LIMITED

[CIN:L40103GJ2012PLC072005

(Regd. Office:- PLOT NO. 123 DEVRAJ INDUSTRIAL PARK, PIPLAJ PIRANA ROAD, PIRANA, GUJARAT, AHMEDABAD-382405

E-mail id: cs@felixindustries.co website:www.felixindustries.co
UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON JUNE 30, 2025

(Rs. In Lakhs Except EPS and Face Value of Share Quarter Ended Year Ended Particulars June 30, 2025 March 31, 2025 June 30, 2024 March 31, 2025 **Un-Audited** Audited **Un-Audited** Audited 2,061.98 1,299.17 800.62 3,682.19 Revenue from operations 193.55 552.26 Other Income Total Revenue (I+II) 2,102.08 1,492.72 872.57 4,234.45 IV Expenses a) Cost of Material Consumed b) Purchase of Stock In Trade/Project Materials 917.90 809.28 1,297.94 c) Change in Inventories of Finished Goods, Work in Progress 421.86 (109.80) (636.92) (249.60)Project Stock & Stock-in-Trade d) Employee Benefit Expenses 304.50 267.30 293.20 944.71 77.89 59.99 102.99 8.56 e) Finance Cost f) Depreciation and Amortisation Expenses 41 72 11 28 17.11 76.35 g) Other Expenses (Any item exceeding 10% of the total 391.6 expenses relating to continuing operations to be show separately) 1,623.88 1,005.15 773.01 3,034.97 Total Expenses Profit before exceptional and extraordinary items and tax 478.20 487.57 99.56 1 100 48 (III-IV) Exceptional Items/Extraordinary Items Share of Profit/(Loss) From Associates (1.76) 99.56 1,199.48 478.20 VIII Profit before tax (VII-VIII) 489.33 Tax Expenses (120.89 (106.94)(40.52) (283.45) 1) Current tax 2) MAT Tax (0.52) (1.42) (27.81) (4.70) 3) Deferred tax X Profit After Tax From Continuing Operations For The Period 356.79 380.97 31.24 911.33 (VII-VIII) Profit / (Loss) from discontinuing operations XII Tax expenses of discontinuing operations Profit / (Loss) from discontinuing operations after tax 380.97 31.24 911.33 356.79 XIV Net Profit / (Loss) for the period (88.34) Share of (Profit)/Loss of Minority Interest (12.65) (55.89)20.08 Net Profit / (Loss) for the period 344.14 325.08 51.32 822.99 XVI Details of Equity Share Capital 1,377.65 1,367.31 1,251.58 1,367.31 Paid-up Share Capital Face Value of Equity Share Capital 10.00 Money Received Against Share Warrants 1,892.23 1.957.42 2,253.89 1,957.42 XVI Reserves excluding Revaluation Reserve 5,624.90 XVII Earning Per Equity Share of Rs. 10 each A. Before Extraordinary Items
i) Basic EPS 1.62 6.87 3.10 ii) Diluted EPS 1.92 B. After Extraordinary Items 3.11 1.62 6.87 i) Basic EPS 1.46 1.92 3.10 ii) Diluted EPS (See accompanying notes to financial result) Notes: The above unaudited Financial Results have been reviewed by the Audit Committee Holding Company and approved by the Board of Directors of the Holding Company at its Meeting held on 7th August, 2025. This Statement have been prepared under the historical cost convention on accrual basis of accounting and in accordance with the accounting standards issued by the institute of Chartered Accountants of India and referred to in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Group identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The operating segments are the segments for which separate financial information is available and for which operating profit/loss amounts are evaluated regularly by the Managing Director/Chief Executive Officer of the respective company in the group who is Company's chief operating decision maker in deciding how to allocate resources and in assessing performance. The dominant source of income of the Group is from its activities which do not materially differ in respect of risk perception and the return realized/to be realized. Even the geographical/regulatory environment in which the Group operates does not materially differ considering the political and economic environment, the type of customers, assets employed and the risk and return associated in respect of each of the geographical area. So, the disclosure requirements pursuant to "Segment Reporting" are not applicable. 5 The Disclosure is as per Regulation 33 of SEBI (Listing Obligations & Discloser Requirements) Regulations, 2015. 6 The Holding Company had received Nil complaint from shareholder during the Quarter ended on 30.06.2025 As the Group was not required to file quarterly financial results during the corresponding period ended June 30, 2024 and hence had not filed quarterly result for the period ended June 30, 2024. However, since the Group has been presenting and reporting financial results on quarterly basis since the quarter ended June 30, 2024, the comparative figures for the quarter ended June 30, 2024 have been determined and presented by dividing amounts reported for the

FOR, FELIX INDUSTRIES LIMITED Date 7th August, 2025 Ahmedabad Place RITESH V. PAEL Managing Director

half year ended September 30, 2024 by two considering overall equal distribution of reported amounts of income and expenses over the half year ended 8 The Holding company has alloted 1,41,000 Equity Shares on February 14, 2025 pursurant to the conversion of warrants at a price of Rs. 175/-including premiur of 165/- per share on preferential basis to Promoter and Non-Promoter group under the terms of SEBI (ICDR) Regulations, 2018.



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Limited Review Report

Independent Auditor's Review Report on the Quarterly Yearly Unaudited Consolidated Financial Results of the Holding Company and its Indian Subsidiary Companies and Foreign Subsidiary pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Felix Industries Limited

INTRODUCTION

We have reviewed the accompanying statement of unaudited consolidated financial results of **FELIX INDUSTRIES LIMITED** (the 'Holding Company') and its subsidiaries (the Holding Company and its Subsidiaries together referred to as the "Group") for the quarter year ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended.

This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.



SCOPE OF REVIEW

We conducted our review of the financial statements in accordance with the Standard on Review Engagement (SRE) 2410, "Review Of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The statement includes unaudited results of the following subsidiaries:

- (a) Felix Industries LLC, Oman-Foreign Subsidiary
- (b) Rivita Solutions Private Limited, India-Indian Subsidiary
- (c) Felix WMC Private Limited, India Indian Subsidiary
- (d) Enovation Aquaprocess Private Limited, India Indian Subsidiary

EMPHASIS OF MATTER

We draw attention to:

1. The current trade receivables reported in the financial statements include trade receivable of Rs. 97.56 lakhs outstanding for more than three years, which the group has considered as good for recovery.

Our conclusion is not modified in respect of this matter.

CONCLUSION

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Consolidated unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized Accounting Practices and Policies has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.



OTHER MATTERS

- I. The consolidated Financial Results include management certified Financial Results of the following subsidiaries which have not been reviewed by independent auditors of the respective companies:
 - (a) Felix Industries LLC, Oman-Foreign Subsidiary
 - (b) Rivita Solutions Private Limited, India-Indian Subsidiary
 - (c) Felix WMC Private Limited, India Indian Subsidiary
 - (d) Enovation Aquaprocess Private Limited, India Indian Subsidiary

FRN: 109782W

whose Financial Statements/Financial Results/ Financial Information reflects total revenue of Rs. 760.37 Lakhs and company's share of total net profit before tax of Rs. 24.81 Lakhs for the quarter year ended 30th June, 2025, as considered in the consolidated Financial Results.

Our conclusion on the consolidated financial results for the quarter ended June 30, 2025 so far as it relates to the interim Financial Statements/Financial Results/ Financial Information of subsidiaries is to based solely on unaudited financial results of the respective subsidiaries companies as certified and approved by the management of the holding company.

FOR, S N SHAH & ASSOCIATES, CHARTERED ACCOUNTANTS,

FIRM REG. NO.: 109782W

FIROJ G. BODLA PARTNER

M. NO.: 126770

DATE: AUGUST 07, 2025

PLACE: AHMEDABAD

UDIN: 25126770BMITIP2745