

CIN: L40103GJ2012PLC072005

October 25, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Security Code: FELIX
ISIN: INE901X01013

Sub.: Reconciliation of Share Capital Audit Report for the
Quarter Ended on September 30,2024

Dear Sir,

With reference to the subject cited, we submit herewith Reconciliation of Share Capital Audit Report for the Quarter Ended on September 30, 2024 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same in your record.

Thanking you,

FOR, FELIX INDUSTRIES LIMITED

Hena Harshal Shah
Company Secretary and Compliance Officer
(F-12582)

Encl.: Copy of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2024 received from PCS.

Vishwas Sharma & Associates

COMPANY SECRETARIES

Reconciliation of Share Capital Audit Report

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1. For the Quarter Ended : **30TH September, 2024**
2. ISIN : **INE901X01013**
3. Face Value : Rs.10/- each.
4. Name of the Company : **FELIX INDUSTRIES LIMITED**
(CIN : L40103GJ2012PLC072005)
5. Registered Office Address : Plot No.123, Devraj Industrial Park
Piplaj Pirana Raad, Pirana,
Ahmadabad City-382405, Gujarat
6. Correspondence Address : Same as above
7. Telephone & Fax Nos. : +91 98241 30609
8. Email Address : cs@felixindustries.co
9. Name of the Stock Exchanges where the company's securities are listed : National Stock Exchange Limited
(NSE Emerge)
10. Issued Capital : 1,35,32,070 Equity Shares of Rs.10/- each.
11. Listed Capital : 1,31,71,490 Equity Shares of Rs.10/- each.
(As per company records) (NSE Emerge)
12. Held in dematerialized form in CDSL : 1,15,06,970 Equity Shares of Rs.10/- each
13. Held in dematerialized form in NSDL : 16,64,520 Equity Shares of Rs.10/- each
14. Physical : NIL
15. Total No. of shares (12+13+14) : 1,31,71,490 Equity Shares of Rs.10/- each.
16. Reasons for difference if any, between (10 & 11), (10 & 15), (~~11 & 15~~): The Company has allotted 3,60,580 Equity shares upon conversion of warrants into equity shares on September 03, 2024 and applied for listing of such shares.

17 Certifying the details of changes in share capital during the quarter/year under consideration as per Table below:

Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges(S pecify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Conversion of warrants into Equity shares	3,60,580	Yes	National Stock Exchange India Limited (NSE)	Yes	Yes	No

#The Company has allotted 3,60,580 equity shares upon conversion of warrants into Equity Shares on 03/09/2024 on preferential basis and applied for listing of such securities.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Member is updated (Yes/No) : Yes
If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Ms. Hena Shah
Phone: +91 98241 30609

23. Name, Address, Telephone & Fax No. Regn. No. of the Auditor : M/s. Vishwas Sharma & Associates
Company Secretaries
905, Sakar-V, Behind Natraj Cinema,
Ashram Road, Ahmedabad-380009
Tel/Fax: 079-40053986
Mobile No. 9722814909.

FCS :12606, C.P.No. 16942

24. Appointment of common agency for share
Registry work
If yes (name & address)

: Bigshare Services Pvt. Ltd.
A-802, Samudra Complex,
Near Klassic Gold Hotel,
Off C .G. Road, Navrangpura,
Ahmedabad- 380 009 (Guj.).
E-mail: bssahd@bigshareonline.com
T: 079-40024135

25. Any other detail that the auditor may like to provide : No.
(e.g. BIFR company, delisting from SE,
Company changed its name etc.)

**For, Vishwas Sharma & Associates
Company Secretaries**

**Date : 25/10/2024
Place: Ahmedabad**

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Digitally signed by
VISHWASKUMAR
ASHOKKUMAR SHARMA
Date: 2024.10.25 17:41:40
+05'30'

**Vishwas Sharma
Proprietor
FCS: 12606
COP. No. 16942
UDIN: F012606F001759384
PR No.:854/2020**