



CIN: L40103GJ2012PLC072005

July 17, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Security Code: FELIX
ISIN: INE901X01013

Sub.: Reconciliation of Share Capital Audit Report for the
Quarter Ended on June 30, 2024.

Dear Sir,

With reference to the subject cited, we submit herewith Reconciliation of Share Capital Audit Report for the Quarter Ended on June 30, 2024 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same in your record.

Thanking you,

FOR, FELIX INDUSTRIES LIMITED

Hena Harshal Shah
Company Secretary and Compliance Officer
(F-12582)

Encl.: Copy of Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024 received from PCS.

Vishwas Sharma & Associates

COMPANY SECRETARIES

Reconciliation of Share Capital Audit Report

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

- | | | | |
|-----|---|---|--|
| 1. | For the Quarter Ended | : | 30th June, 2024 |
| 2. | ISIN | : | INE901X01013 |
| 3. | Face Value | : | Rs.10/- each. |
| 4. | Name of the Company | : | FELIX INDUSTRIES LIMITED
(CIN : L40103GJ2012PLC072005) |
| 5. | Registered Office Address | : | Plot No.123, Devraj Industrial Park
Piplaj Pirana Raad, Pirana,
Ahmadabad City-382405, Gujarat |
| 6. | Correspondence Address | : | Same as above |
| 7. | Telephone & Fax Nos. | : | +91 98241 30609 |
| 8. | Email Address | : | cs@felixindustries.co |
| 9. | Name of the Stock Exchanges where the company's securities are listed | : | National Stock Exchange Limited
(NSE Emerge) |
| 10. | Issued Capital | : | 1,31,71,490 Equity Shares of Rs.10/- each. |
| 11. | Listed Capital
(As per company records) | : | 1,24,43,000 Equity Shares of Rs.10/- each.
(NSE Emerge) |
| 12. | Held in dematerialized form in CDSL : | | 1,15,84,500 Equity Shares of Rs.10/- each |
| 13. | Held in dematerialized form in NSDL : | | 8,58,500 Equity Shares of Rs.10/- each |
| 14. | Physical | : | NIL |
| 15. | Total No. of shares (12+13+14) | : | 1,24,43,000 Equity Shares of Rs.10/- each. |
| 16. | Reasons for difference if any, between (10 &11), (10 &15), (11 &15): | | The Company has issued and allotted 7,28,490 Equity shares pursuant to conversion of equivalent number of warrants on 30th May, 2024 and applied for Listing Approval with National Stock Exchange of India Limited ("NSE"). The |

905, Sakar -V, B/h. Natraj Cinema, Ashram Road, Ahmedabad - 380009. (t/f) 079-40053986 (m) 9722814909 (e) cs.vishwasb@gmail.com



Company is yet to receive the Listing approval for 7,28,490 equity shares from NSE, hence there is a difference.

- 17 Certifying the details of changes in share capital during the quarter/year under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges(Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
#Conversion of warrants into Equity shares	7,28,490	Yes	National Stock Exchange India Limited (NSE)	Yes	Yes	No

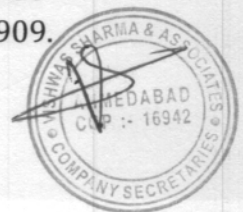
#The Company has converted 7,28,490 equivalent number of warrants into Equity Shares on 20/08/2024 on preferential basis and yet to receive Listing Approval from NSE.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Member is updated (Yes/No) : Yes
If not, updated up to which date
19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : **Ms. Hena Shah**
Phone: +91 98241 30609
23. Name, Address, Telephone & Fax No. Regn. No. of the Auditor : **Vishwas Sharma & Associates**
Company Secretaries
905, Sakar-V, Behind Natraj Cinema,
Ashram Road, Ahmedabad-380009
Tel/Fax: 079-40053986
Mobile No. 9722814909.
FCS :12606,
C.P.No. 16942



24. Appointment of common agency for
share registry work

: Yes

Bigshare Services Private Limited
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road,
Marol, Andheri East, Mumbai,
Maharashtra, 400059.
T: 022 2847 0652

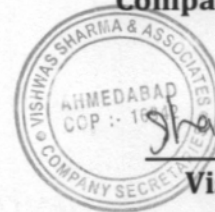
Correspondence Address:

A-802, Samudra Complex, Off C G
Road, Near Girish Cold Drinks,
Navrangpura, Ahmedabad 380009,
Gujarat, India
T: 079- 40024135

25. Any other detail that the auditor may like to : No.
provide (e.g. BIFR company, delisting from SE,
Company changed its name etc.)

Date : 16/07/2024
Place: Ahmedabad

For, Vishwas Sharma & Associates
Company Secretaries



Vishwas Sharma
Proprietor

FCS: 12606

COP. No. 16942

UDIN: F012606F000755755

PR No.:854/2020