



January 12, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Security Code: FELIX
ISIN: INE901X01013

**Sub.: Reconciliation of Share Capital Audit Report for the
Quarter Ended on December 31, 2023.**

Dear Sir,

With reference to the subject cited, we submit herewith Reconciliation of Share Capital Audit Report for the Quarter Ended on December 31, 2023 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same in your record.

Thanking you,
FOR Felix Industries Limited



HENA SHAH
COMPANY SECRETARY & COMPLIANCE OFFICER
(F-12582)

**Encl.: Copy of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023
received from PCS.**

FELIX INDUSTRIES LIMITED

REGISTERED / CORPORATE OFFICE :
208, Devshruti Complex, Opp. HCG Hospital, Nr. Mithkhali Cross
Road, Ellisbridge, Ahmedabad - 380 006, Gujarat, India.

Ph. : +91 79 2646 3658 / 59
Cell : +91 84690 10908
E-mail : info@felixindustries.co

Vishwas Sharma & Associates

COMPANY SECRETARIES

Reconciliation of Share Capital Audit Report

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1. For the Quarter Ended : **31st December, 2023**
2. ISIN : **INE901X01013**
3. Face Value : **Rs.10/- each.**
4. Name of the Company : **FELIX INDUSTRIES LIMITED**
(CIN : L40103GJ2012PLC072005)
5. Registered Office Address : **208, Devshruti Complex,
Opposite Medisurge Hospital,
Near Mithakhali Cross Road,
Ellisbridge, Ahmedabad - 380006, Gujarat**
6. Correspondence Address : **Same as above**
7. Telephone & Fax Nos. : **+91 98241 30609**
8. Email Address : **cs@felixindustries.co**
9. Name of the Stock Exchanges where the company's securities are listed : **National Stock Exchange Limited
(NSE Emerge)**
10. Issued Capital : **1,24,43,000 Equity Shares of Rs.10/- each.**
11. Listed Capital (As per company records) : **73,83,000 Equity Shares of Rs.10/- each.
(NSE Emerge)**
12. Held in dematerialized form in CDSL : **66,19,000 Equity Shares of Rs.10/- each**
13. Held in dematerialized form in NSDL : **7,64,000 Equity Shares of Rs.10/- each**
14. Physical : **NIL**
15. Total No. of shares (12+13+14) : **73,83,000 Equity Shares of Rs.10/- each.**
16. Reasons for difference if any, between (10 & 11), (10 & 15), ~~(11 & 15)~~ : **The Company has issued and allotted 50,60,000 Equity shares pursuant to conversion of warrants on 30th October, 2023 and received In principle Listing Approval from NSE on 20th December, 2023. Initially the shares credited in**

Temporary ISIN i.e. IN8901X01012 thereafter, the Company has received the trading approval on January 9, 2024, hence there is a difference.

- 17 Certifying the details of changes in share capital during the quarter/year under consideration as per Table below:

Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges(S pecify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Conversion of warrants into Equity shares	50,60,000 Equity Shares	Yes received the in-principle listing approval	National Stock Exchange India Limited (NSE)	Yes	Yes	No

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Member is updated (Yes/No) : Yes
If not, updated up to which date
19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Ms. Hena Shah
Phone: +91 98241 30609
23. Name, Address, Telephone & Fax No. : M/s. Vishwas Sharma & Associates



Regn. No. of the Auditor

Company Secretaries

905, Sakar-V, Behind Natraj Cinema,
Ashram Road, Ahmedabad-380009
Tel/Fax: 079-40053986
Mobile No. 9722814909.
FCS :12606, C.P.No. 16942

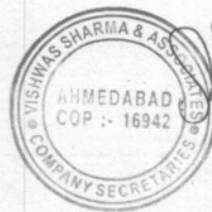
24. Appointment of common agency for share
Registry work
If yes (name & address)

: Bigshare Services Pvt. Ltd.
A-802, Samudra Complex,
Near Klassic Gold Hotel,
Off C .G. Road, Navrangpura,
Ahmedabad- 380 009 (Guj.).
E-mail: bssahd@bigshareonline.com
T: 079-40024135

25. Any other detail that the auditor may like to provide. : No.
(e.g. BIFR company, delisting from SE,
Company changed its name etc.)

Date : 12/01/2024
Place: Ahmedabad

For, Vishwas Sharma & Associates
Company Secretaries



Vishwas Sharma
Proprietor
FCS: 12606
COP. No. 16942
UDIN: F012606E003197788
PR No.:854/2020