

1. Name of Listed Entity:Felix Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: FELIX
3. Share Holding Pattern Filed under: 31a
4. Share Holding Pattern as on : 04-Dec-2017
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|--------|--|--------|-----------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | Promoter and Promoter Group |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|------------------------------|----------------------------|--|--|---|--|--|---|-------------|---------|--|---|----------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| A | Promoter & Promoter | 7 | 3725000 | 0 | 0 | 3725000 | 73.14 | 3725000 | 0 | 3725000 | 73.14 | 0 | 3725000 | 100.00 | | | 3725000 | |

| | | | | | | | | | | | | | | | | | |
|----|--------------------------------|-----|---------|---|---|---------|--------|---------|---|---------|--------|---|--------|---------|-------|---|---------|
| | Group | | | | | | | | | 0 | | | | | | | |
| B | Public | 275 | 1368000 | 0 | 0 | 1368000 | 26.86 | 1368000 | 0 | 1368000 | 26.86 | 0 | 26.86 | | 0.00 | | 1368000 |
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | 0 |
| | Total | 282 | 5093000 | 0 | 0 | 5093000 | 100.00 | 5093000 | 0 | 5093000 | 100.00 | 0 | 100.00 | 3725000 | 73.14 | | 5093000 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II) | No. of older shares held (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of underlying Depository Receipts (VI) | Total nos. held (VII = IV+V+VI) | Shareholding % calculate d as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | | |
|---|---|--------------------------------|--|---------------------------------------|---|---------------------------------|---|---|---------|-------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|---|---------|
| | | | | | | | | Class X | Class Y | Total | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | | | |
| 1 | Indian | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 | |
| a | Individuals/Hindu undivided Family | | 2 | 363600 | 0 | 0 | 363600 | 71.39 | 363600 | 0 | 363600 | 71.39 | 0 | 71.39 | 363600 | 100.00 | | | 3636000 |
| | RITESH VINAYBHAI PATEL | AMY PP8155F | | 173800 | 0 | 0 | 173800 | 34.13 | 173800 | 0 | 173800 | 34.13 | 0 | 34.13 | 173800 | 100.00 | | | 1738000 |
| | SAGAR SAMIR SHAH | CKLP S2759H | | 189800 | 0 | 0 | 189800 | 37.27 | 189800 | 0 | 189800 | 37.27 | 0 | 37.27 | 189800 | 100.00 | | | 1898000 |
| b | Central Government/ State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| c | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| d | Any Other (specify) | | 5 | 89000 | 0 | 0 | 89000 | 1.75 | 89000 | 0 | 89000 | 1.75 | 0 | 1.75 | 89000 | 100.00 | | | 89000 |
| | DIRECTORS RELATIVE | | 5 | 89000 | 0 | 0 | 89000 | 1.75 | 89000 | 0 | 89000 | 1.75 | 0 | 1.75 | 89000 | 100.00 | | | 89000 |

| | | | | | | | | | | | | | | | | | | | |
|---|---|--------------------|---|-------------|---|---|-------------|-------|-------------|---|-----------------|-------|---|-------|-------------|------------|--|--|---------|
| | VINAY RAJNIKANT BHAI PATEL | ACK PP79 07M | | 1000 | 0 | 0 | 1000 | 0.02 | 1000 | 0 | 100 0 | 0.02 | 0 | 0.02 | 1000 | 100. 00 | | | 1000 |
| | MAYURI VINAY PATEL | ADN PP50 45L | | 85000 | 0 | 0 | 85000 | 1.67 | 85000 | 0 | 850 00 | 1.67 | 0 | 1.67 | 8500 0 | 100. 00 | | | 85000 |
| | CHARMI PRAFUL RAMANI | AKFP R490 9N | | 1000 | 0 | 0 | 1000 | 0.02 | 1000 | 0 | 100 0 | 0.02 | 0 | 0.02 | 1000 | 100. 00 | | | 1000 |
| | SAMIR ROHITBHAI SHAH | AQC PS60 44E | | 1000 | 0 | 0 | 1000 | 0.02 | 1000 | 0 | 100 0 | 0.02 | 0 | 0.02 | 1000 | 100. 00 | | | 1000 |
| | SHWETA SAMIRBHAI SHAH | AQFP S5288 K | | 1000 | 0 | 0 | 1000 | 0.02 | 1000 | 0 | 100 0 | 0.02 | 0 | 0.02 | 1000 | 100. 00 | | | 1000 |
| | Sub-Total (A)(1) | | 7 | 37250 00 | 0 | 0 | 372500 0 | 73.14 | 37250 00 | 0 | 372 500 0 | 73.14 | 0 | 73.14 | 3725 000 | 100. 00 | | | 3725000 |
| 2 | Foreign | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| a | Individuals (Non- Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| b | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| c | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| d | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| e | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| | Total Shareholding | | 7 | 37250 00 | 0 | 0 | 372500 0 | 73.14 | 37250 00 | 0 | 372 500 | 73.14 | 0 | 73.14 | 3725 000 | 100. 00 | | | 3725000 |

| | | | | | | | | | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|---|--|--|--|--|--|--|--|
| of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | | | | | | 0 | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|---|--|--|--|--|--|--|--|

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|-------|--|---|-------------------------------------|---------|---|--------------------------|---|--|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable) (b) |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| l | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| a | Mutual Funds/ | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |
| b | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |
| c | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |
| d | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |
| e | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |
| f | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |
| g | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |
| h | Provident | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |

| | | | | | | | | | | | | | | | | | | | |
|----|---|--------------------|-----|--------|---|---|--------|-------|--------|---|--------|-------|---|-------|---|------|---|------|---------|
| | Funds/ Pension Funds | | | | | | | | | | | | | | | | | | |
| i | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| | Sub-Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| 2 | Central Government/ State Government(s))/ President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| 3 | Non- institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| a | Individuals - | | 270 | 126400 | 0 | 0 | 126400 | 24.82 | 126400 | 0 | 126400 | 24.82 | 0 | 24.82 | 0 | 0.00 | 0 | 0.00 | 1264000 |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 268 | 115200 | 0 | 0 | 115200 | 22.62 | 115200 | 0 | 115200 | 22.62 | 0 | 22.62 | | 0.00 | | | 1152000 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 2 | 112000 | 0 | 0 | 112000 | 2.20 | 112000 | 0 | 112000 | 2.20 | 0 | 2.20 | | 0.00 | | | 112000 |
| | PALLAVI URVISH VORA | ABO PV68 38Q | 0 | 56000 | 0 | 0 | 56000 | 1.10 | 56000 | 0 | 56000 | 1.10 | 0 | 1.10 | | 0.00 | | | 56000 |
| | HEENA | ABO | 0 | 56000 | 0 | 0 | 56000 | 1.10 | 56000 | 0 | 56000 | 1.10 | 0 | 1.10 | | 0.00 | | | 56000 |

| | | | | | | | | | | | | | | | | | | |
|---|--|--------------------|-----|--------|---|---|--------|-------|--------|---|--------|-------|---|-------|---|------|--|---------|
| | VIPUL VORA | PV25 36P | | | | | | | | | 00 | | | | | | | |
| b | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | 0 |
| c | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | 0 |
| d | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | 0 |
| e | Any Other (specify) | | 5 | 104000 | 0 | 0 | 104000 | 2.04 | 104000 | 0 | 104000 | 2.04 | 0 | 2.04 | | 0.00 | | 104000 |
| | Body Corporate | | 4 | 100000 | 0 | 0 | 100000 | 1.96 | 100000 | 0 | 100000 | 1.96 | 0 | 1.96 | | 0.00 | | 100000 |
| | MONARCH NETWORTH CAPITAL LIMITED | AAA CN11 84F | 0 | 72000 | 0 | 0 | 72000 | 1.41 | 72000 | 0 | 72000 | 1.41 | 0 | 1.41 | | 0.00 | | 72000 |
| | Non-Resident Indian (NRI) | | 1 | 4000 | 0 | 0 | 4000 | 0.08 | 4000 | 0 | 4000 | 0.08 | 0 | 0.08 | | 0.00 | | 4000 |
| | Sub-Total (B)(3) | | 275 | 136800 | 0 | 0 | 136800 | 26.86 | 136800 | 0 | 136800 | 26.86 | 0 | 26.86 | 0 | 0.00 | | 1368000 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) +(B)(3) | | 275 | 136800 | 0 | 0 | 136800 | 26.86 | 136800 | 0 | 136800 | 26.86 | 0 | 26.86 | 0 | 0.00 | | 1368000 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | No. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|--|---------------------------|--|---------------------------------------|--|---------------------------------------|---|---|---------|-------|---|---|-------------------------------------|-----|---|----------------------|---|------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. | As a % of total Shares held | No. (Not applicable) | As a % of total shares held (Not applicable) | (Not Applicable) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | | 0 | | |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | | 0 | | |
| | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

Table II- Unclaim Details

| | |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
| No. of shareholders | No of share held |

Table III- Unclaim Details

| | |
|--|-------------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
| No. of shareholders | No of share held |

Table III- Person in Concert

| | | | |
|---|--------------------|---------------------|------------------|
| Details of the shareholders acting as persons in Concert including their Shareholding | | | |
| Name of shareholder | Name of PAC | No. of share | Holding % |