

# Vishwas Sharma & Associates

COMPANY SECRETARIES

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza', C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Dear Sir,

**Sub: Application for "In-principle approval" prior to issue and allotment of 57,00,000 (Fifty Seven Lakhs) warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

I, Vishwas Sharma, Proprietor of M/s. Vishwas Sharma & Associates, Practicing Company Secretaries, have verified the relevant records and documents of **Felix Industries Limited (L40103GJ2012PLC072005)** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, none of entities in the promoter and promoter group entities have sold any equity share of the company during the 90 trading days preceding the relevant date.
- The pre-preferential shareholding of the proposed allottee(s) are NIL therefore dematerialized of pre-preferential shareholding is not required. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

| Name of the Proposed Allottee                           | DP ID *          | Pre preferential holding (Qty) | Lock-in details |      |
|---|------------------|--------------------------------|-----------------|------|
|   |                  |                                | From            | To   |
| 1. DSP Technical and Financial Services Private Limited | Applied          | NIL                            | N.A.            | N.A. |
| 2. Rishita Naitik Shah                                  | Applied          | NIL                            | N.A.            | N.A. |
| 3. Naitik A Shah  | Applied          | NIL                            | N.A.            | N.A. |
| 4. NVS Corporate Consultancy Services Pvt Ltd           | 120942000000961  | NIL                            | N.A.            | N.A. |
| 5. Elara India Opportunities                            | IN30134820011233 | NIL                            | N.A.            | N.A. |

905, Sakar -V, B/h. Natraj Cinema, Ashram Road, Ahmedabad - 380009. (t/ 40053986 (m) 9722814909 (e) cs.vishwasb@gmail.com



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| Fund Limited  |                  |     |      |      |
|---|------------------|-----|------|------|
| 6. Sneha Bhandari                                   | 1208160089142904 | NIL | N.A. | N.A. |
| 7. Resonance opportunity fund                       | IN30330710002823 | NIL | N.A. | N.A. |
| 8. NAV Capital VCC - NAV Capital Emerging Star Fund | IN30134820243683 | NIL | N.A. | N.A. |
| 9. Dhairya Dhiraj Shah                              | 1209420000001910 | NIL | N.A. | N.A. |
| 10. Morde Foods Private Limited                     | 1203230001489772 | NIL | N.A. | N.A. |
| 11. Vaghela Hemrajsinh                              | IN30133040793941 | NIL | N.A. | N.A. |
| 12. Moheet Vinodkumar Agrawal                       | IN30226910802986 | NIL | N.A. | N.A. |
| 13. Shalini Chandrakant Morde                       | 1203230014127519 | NIL | N.A. | N.A. |
| 14. Growfast Securities and Credit Private Limited  | 1206940000005796 | NIL | N.A. | N.A. |
| 15. Ganesh Dass Gupta                               | 1206690001499652 | NIL | N.A. | N.A. |
| 16. Wow investments                                 | IN30021427051256 | NIL | N.A. | N.A. |
| 17. Vineet Arora                                    | IN30302854547934 | NIL | N.A. | N.A. |
| 18. Pradip Ratanchand Surana                        | IN30051387633681 | NIL | N.A. | N.A. |
| 19. Satra Aditi.N                                   | 1209420000002817 | NIL | N.A. | N.A. |
| 20. Nikhil Tyagi                                    | IN30302875066544 | NIL | N.A. | N.A. |
| 21. Bridgemonte Advisors Private Limited            | 1203230002132301 | NIL | N.A. | N.A. |
| 22. Neha Shhyam Taparria                            | IN30302866823476 | NIL | N.A. | N.A. |
| 23. Shashank Agarwal                                | IN30154956996298 | NIL | N.A. | N.A. |
| 24. Sureshchand Narsinglal Jain                     | 1209420000000366 | NIL | N.A. | N.A. |
| 25. Rahul Pramod Menon                              | IN30226914585565 | NIL | N.A. | N.A. |
| 26. Harsha Bharat Sheth                             | 1203300000166437 | NIL | N.A. | N.A. |

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|  |                  |     |      |      |
|--|------------------|-----|------|------|
| 27. Amar Alliance Securities Private limited     | 120694000006669  | NIL | N.A. | N.A. |
| 28. Amit Jain HUF                                | IN30394810021928 | NIL | N.A. | N.A. |
| 29. Sourav Choudhary                             | IN30302876380445 | NIL | N.A. | N.A. |
| 30. Abhay D Musale                               | IN30133021564300 | NIL | N.A. | N.A. |
| 31. Gautam Blharifal Patel                       | 1201060003977871 | NIL | N.A. | N.A. |
| 32. Shilpa Abhijit Salecha                       | IN30371911122321 | NIL | N.A. | N.A. |
| 33. Kamlesh R Adhiya                             | 1202300001130419 | NIL | N.A. | N.A. |
| 34. Rajeev Singh                                 | IN30302854177276 | NIL | N.A. | N.A. |
| 35. Abhishek Agarwala                            | IN30021426879545 | NIL | N.A. | N.A. |
| 36. Pranaya B Gandhi                             | 1209420000003352 | NIL | N.A. | N.A. |
| 37. Klshorekumar Sunderdas                       | IN30395620004735 | NIL | N.A. | N.A. |
| 38. N Ravichandran                               | IN30290249498178 | NIL | N.A. | N.A. |
| 39. Shankari                                     | IN30108022481164 | NIL | N.A. | N.A. |
| 40. R S Financial Consultants & Services Pvt Ltd | IN30108022277447 | NIL | N.A. | N.A. |
| 41. Venkatram Mandalapu                          | IN30154965510972 | NIL | N.A. | N.A. |
| 42. Mahaveer Kumar Chhajjer                      | IN30311610182020 | NIL | N.A. | N.A. |
| 43. Chetan Singla                                | 1201640200046519 | NIL | N.A. | N.A. |
| 44. Dipti Uday Shah                              | IN30154955533722 | NIL | N.A. | N.A. |
| 45. Kshma Jaswant Shah                           | 1209420000001583 | NIL | N.A. | N.A. |
| 46. Kanhaiya Lal Rathi                           | 1201210100009466 | NIL | N.A. | N.A. |
| 47. Mukesh Kumar                                 | IN30256610070793 | NIL | N.A. | N.A. |
| 48. Gala Bijal Jigar                             | 1207440000018696 | NIL | N.A. | N.A. |
| 49. Adarsh Dharmendra Solanki                    | IN30133041463699 | NIL | N.A. | N.A. |
| 50. Sanjaykumar T Bucha                          | 1203500001938654 | NIL | N.A. | N.A. |
| 51. Varun Shankarlal Jain                        | 1203500001973273 | NIL | N.A. | N.A. |
| 52. Rajesh Kumar Gupta                           | 1208160124957427 | NIL | N.A. | N.A. |

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|                                     |                  |     |      |      |
|-------------------------------------|------------------|-----|------|------|
| 53. Riya Aggarwal                   | 1208160135778230 | NIL | N.A. | N.A. |
| 54. Thakor Jagatsinh Gandaji        | 1201910105767640 | NIL | N.A. | N.A. |
| 55. Navin Khimji Dedhia             | IN30114311776895 | NIL | N.A. | N.A. |
| 56. Naba Krushna Dash               | IN30297810548240 | NIL | N.A. | N.A. |
| 57. Ravi Navin shah HUF             | IN30302854418743 | NIL | N.A. | N.A. |
| 58. Puneet Tandon                   | IN30302843474894 | NIL | N.A. | N.A. |
| 59. Deviyam Finvest Private Limited | 1201910105825193 | NIL | N.A. | N.A. |
| 60. Guarav Chhajer                  | 1208160077949785 | NIL | N.A. | N.A. |
| 61. Prashant Sharma                 | 1203230050080781 | NIL | N.A. | N.A. |
| 62. Monel Mukesh Thakkar            | 1208160025218576 | NIL | N.A. | N.A. |
| 63. Bishir K Mehta                  | IN30302876702946 | NIL | N.A. | N.A. |
| 64. Sanjeev Kumar Singh             | IN30302859013781 | NIL | N.A. | N.A. |
| 65. Neel Jagdish Kafolia            | 1203320009542292 | NIL | N.A. | N.A. |
| 66. Ketan Manubhai Shah HUF         | 1203230002129605 | NIL | N.A. | N.A. |
| 67. Naman Rajesh Shah HUF           | IN30065210379385 | NIL | N.A. | N.A. |
| Total                               |                  | NIL | N.A. | N.A. |

(\*) client id/ folio no. in case allottee hold the securities in physical form.

- The Pricing Methodology adopted for the proposed preferential issue along with detailed working of the same or Valuation report from independent registered valuer.
- The Company is listed on National Stock Exchange ("NSE limited") on which the highest trading volume in respect of the equity shares of the Company has been recorded during the preceding 90 trading days prior to the relevant date i.e. Thursday, December 28, 2023.
- The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.



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- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company.

**For Vishwas Sharma & Associates,  
Practicing Company Secretaries**



*Vishwas Sharma*

**Vishwas Sharma  
Proprietor  
FCS:-12606  
COP:-16942**

**Date: 02<sup>nd</sup> January, 2024  
UDIN:F012606E003095763**