

Vishwas Sharma & Associates

COMPANY SECRETARIES

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 73,50,000 (Seventy Three Lacs Fifty Thousand) warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Vishwas Sharma, Proprietor of M/s. Vishwas Sharma & Associates, Practicing Company Secretaries, have verified the relevant records and documents of **Felix Industries Limited** (L40103GJ2012PLC072005) with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, none of entities in the promoter and promoter group entities have sold any equity share of the company during the 90 trading days preceding the relevant date.
- The pre-preferential shareholding of the proposed allottee(s) are NIL therefore dematerialized of pre-preferential shareholding is not required. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of the Proposed Allottee	DP ID *	Pre preferential holding (Qty)	Lock-in details	
			From	To
Felix Nano Synthesis Private Limited	Applied	NIL	N.A.	N.A.
Shyam Taparia	IN30302866998438	NIL	N.A.	N.A.
Prajal Bhandari	1201700000342415	NIL	N.A.	N.A.
Rekha Bhandari	1201700000412862	NIL	N.A.	N.A.
Base Engineering LLP	1201090011995233	NIL	N.A.	N.A.
Alok Kumar HUF	1201090011334136	NIL	N.A.	N.A.
Srestha Finvest Limited	1201700000458876	NIL	N.A.	N.A.
Arun kumar Sharma	1208160022660991	NIL	N.A.	N.A.



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Suketu Sumtilal Shah	1206380000552272	NIL	N.A.	N.A.
Sanjay Biyani	1203350002885161	NIL	N.A.	N.A.
Sapna Shah	1208860000214908	NIL	N.A.	N.A.
Devang Shah	1208860000213898	NIL	N.A.	N.A.
Ashish Agarwal	1201090006122826	NIL	N.A.	N.A.
Raj Narendra Mehta HUF	1204840000490410	NIL	N.A.	N.A.
Meet Narendra Mehta HUF	1204840000448195	NIL	N.A.	N.A.
Rahul Shah	1208860000049382	NIL	N.A.	N.A.
Raksha Shah	1208860000124461	NIL	N.A.	N.A.
Daksha Shah	1208860000081323	NIL	N.A.	N.A.
Bipin Shah	1208860000172189	NIL	N.A.	N.A.
Total		NIL	N.A.	N.A.

(*) client id/ folio no. in case allottee hold the securities in physical form.

- c) The Pricing Methodology adopted for the proposed preferential issue along with detailed working of the same or Valuation report from independent registered valuer.
- d) The Company is listed on National Stock Exchange ("NSE limited") on which the highest trading volume in respect of the equity shares of the Company has been recorded during the preceding 90 trading days prior to the relevant date i.e. Friday, November 11, 2022.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company.

**For Vishwas Sharma & Associates,
Practicing Company Secretaries**



**Vishwas Sharma
Proprietor
ACS:-33017
COP:-16942**

UDIN: A033017D001800741

Place:-Ahmedabad

Date: 16th November, 2022

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