

FELIX INDUSTRIES LIMITED

Registered Office: 208, Devshruti Complex, Opposite Medisurge Hospital, Near Mithakali Cross Roads, Ellisbridge, Ahmedabad-380006, Gujarat.

CIN : L40103GJ2012PLC072005

Email: cs@felixindustries.co

website: www.felixindustries.co

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING ('EGM')

Dear Members,

In Continuation of the Notice of Extra Ordinary General Meeting ('EGM') dated 16th November, 2022, sent to the Members of the Company on 19th November, 2022 and the Extra Ordinary General Meeting ('EGM') held on Monday, December 12, 2022, please consider the below correction in the Explanatory Statement of notice of EGM.

The Explanatory Statement of notice of EGM shall always be read in conjunction with this corrigendum which is also being uploaded on the website of the Company at www.felixindustries.co and on website of the Stock Exchange i.e. NSE Limited at www.nseindia.com. This Corrigendum to Explanatory Statement of notice of EGM will be forwarded to all the Members to whom Notice was sent on 19th November, 2022 and also published in the newspapers.

Except as detailed in the attached corrigendum, all other terms and contents of the explanatory statement of Notice of EGM shall remain unchanged.

- At Page no. 15, in point no. 11 of Explanatory Statement of Notice of EGM i.e. "Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/ or who ultimately control the proposed Allottees, the percentage of post preferential issue capital that may be held by them", in column 'Identity of Ultimate beneficial Owners' for Felix Nano Synthesis Private Limited, the Name of Mr. Ritesh Patel shall be corrected and read as **Mr. Vinay Patel**. The corrected information is re-produced herein;

SR. NO.	NAME & ADDRESS OF THE PROPOSED ALLOTTEES	CATEGORY	PAN	IDENTITY OF ULTIMATE BENEFICIAL OWNERS	NO. & % OF EQUITY SHARES HELD PRIOR TO THE PREFERENTIAL ALLOTMENT		NO. & % OF WARRANTS TO BE ISSUED AND ALLOTTED		NO. & % OF POST ISSUE EQUITY AND VOTING SHARE CAPITAL *(ASSUMING FULL ALLOTMENT OF 7350000 EQUITY SHARES)	
					NO OF SHARES	%	NO OF SHARES	%	NO OF SHARES	%
1	FELIX NANO SYNTHESIS PRIVATE LIMITED	PROMOTER GROUP	AACCF2215P	MR. VINAY PATEL	0	0	31,00,000	42.18	31,00,000	24.91

DATE : December 15, 2022

PLACE : Ahmedabad

By the order of the Board
For, FELIX INDUSTRIES LIMITED

Registered Office:

208, Devshruti Complex,
Opposite Medisurge Hospital,
Near Mithakali Cross Road,
Ellisbridge, Ahmedabad-380006, Gujarat

Sd/-
VINAY R. PATEL
WHOLE-TIME DIRECTOR
(DIN:08377751)